

## ADDITIONAL FINANCIAL INFORMATION AND UNTAXED INCOME RECEIVED IN 2009

Print Student Name \_\_\_\_\_

Calendar Year (January 1, 2009 – December 31, 2009)	Student & Spouse	Parent(s)
	<i>Enter \$0 if no funds were received</i>	
Hope & Lifetime Learning Tax Credits from IRS Form 1040-line 49 or 1040A-line 31	\$	\$
Child support <b>paid</b>	\$	\$
Taxable earnings from need-based employment programs, such as Federal work-study and need-based employment portions of fellowships and assistantships.	\$	\$
Grant and scholarship aid <b>reported</b> to the IRS in your adjusted gross income.	\$	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$	\$
Earnings from work under a cooperative education program offered by a college.	\$	\$
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S. (Include W-2's with this form)	\$	\$
Child support <b>received</b> . Don't include foster care or adoption payments.	\$	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keough, and other qualified plans from IRS Form 1040-line 28+line 32 or 1040A-line 17	\$	\$
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$	\$
Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$	\$
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$	\$
Housing, food, & other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). (Include LES if military)	\$	\$
Veteran's noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	\$
Other untaxed income not reported, such as workers' compensation or disability. <b>Don't</b> include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security Benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	\$
Money received, or paid on your behalf (e.g. Bills) not reported elsewhere on this form ( <i>this includes if you were living with a friend/relative and you were not responsible for paying bills, you must assign a monetary value of their support</i> )	\$	<div style="border: 1px solid black; width: 100%; height: 100%; display: flex; align-items: center; justify-content: center;"> <span style="font-size: 2em; font-weight: bold;">X</span> </div> NOT APPLICABLE

Student Signature \_\_\_\_\_ Parent Signature \_\_\_\_\_

Student's Social Security/Student ID# \_\_\_\_\_ Date \_\_\_\_\_